CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM
J.S. EDWARDS
FRANCES L. TURNER
ASSISTANT SECRETARIES

312/454-6535

June 23, 1981

RECORDATION NO 83610-A

Fiel No. A-9830/UN 29 1981 -9 AM

INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

Fee \$ \(\int \)

ICC Washington, D. C.

Re: Conditional Sale Agreement dated as of June 7, 1976, between North Western Leasing Company and Chicago and North Western Transportation Company and Agreement and Assignment dated as of June 7, 1976, between North Western Leasing Company and Continental Illinois National Bank and Trust Company of Chicago assigned Recordation No. 8360

Dear Ms. Mergenovich:

Enclosed are counterparts of Statement of New Numbers relative to the above mentioned agreement for recording.

The names and addresses of the parties to the transaction are as follows:

- 1. Chicago and North Western Transportation Company, 400 W. Madison Street, Chicago, Illinois 60606
- 2. Continental Illinois National Bank and Trust Company of Chicago, 231 South LaSalle Street, Chicago, Illinois 60693

Enclosed is our check for \$10.00 to cover your recording fee. Please keep one counterpart and return the other counterparts each showing your recordation data.

Sincerely,

J. S. Edwards

Assistant Secretary

JSE/baf

cc: R. D. Smith, R. G. Guenther, Attn: J. James*

1 2000 1000 (2000 11 2000)

*with copy of statement

Counterpart No. 9 of 10 A-9830 A-242

RECORDATION NO. 836 Filed 1425

JUN 29 1981 -9 55 AM

STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

As required under Article 6 of the Conditional Sale Agreement dated as of June 7, 1976 between North Western Leasing Company and Chicago and North Western Transportation Company and Agreement and Assignment dated as of June 7, 1976 between North Western Leasing Company, Assignor, and Continental Illinois National Bank and Trust Company of Chicago, Assignee, filed and recorded with the Interstate Commerce Commission on June 11, 1976, and assigned Recordation No. 8360, the following equipment is to be renumbered:

PRESENT CNW NUMBER	NEW CNW NUMBER
025251	611309
024914	611312
025005	611313
025023	611314
024860	611316
024722	611318
025197	611321
025075	611322
024792	611323
025214	611325
025163	611326
025113	611327
025069	611329
025158	611330
025009	611332
025261	611333
024855	611337
025272	611338
024843	611342 .
024981	611343
024866	611345
025202	611348
024728	611349

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

,Vice President

ATTEST:

Assistant Secretary

Consented to by CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO and effective upon filing with the Interstate Commerce Commission under Section 11303, formerly 20c), of the Interstate Commerce Act.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent under Agreement and Assignment dated as of June 7, 1976 and as Agent under Assignment of Lease and Agreement dated as of June 7, 1976.

or, Vice President

ATTEST:

Souperd Wax, Trust Officer

Dated Siz 81